

Name of warrant VPB.KIS.M.CA.T.01
Company name KIS Viet Nam Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation
Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant VPB.KIS.M.CA.T.01
Name (code) of underlying security: VPB
Issuer of underlying security: VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 4 months
Expiration date: April 05, 2021
Conversion ratio: 10:1
Exercise price (exercise index): 30,999 VND
Value of collateral: 550,000,000 VND
Quantity of warrants registered for offering: 1,000,000

2. Information on the offering:
Start date of offering: December 04, 2020
End date of distribution: December 07, 2020
Time of subscription: From 15:00 Dec 04 to 11:00 Dec 07, 2020
Payment date for warrant purchase: December 07, 2020
End date of warrant transfer: December 07, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,000	1,000,000	0	0	0	0	1,000,000	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors								
- Foreign investors								
Total		1,000,000	0	0	0	0	1,000,000	0.0000%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 0
3. Total expenses (VND): 0
4. Net proceeds (VND): 0